

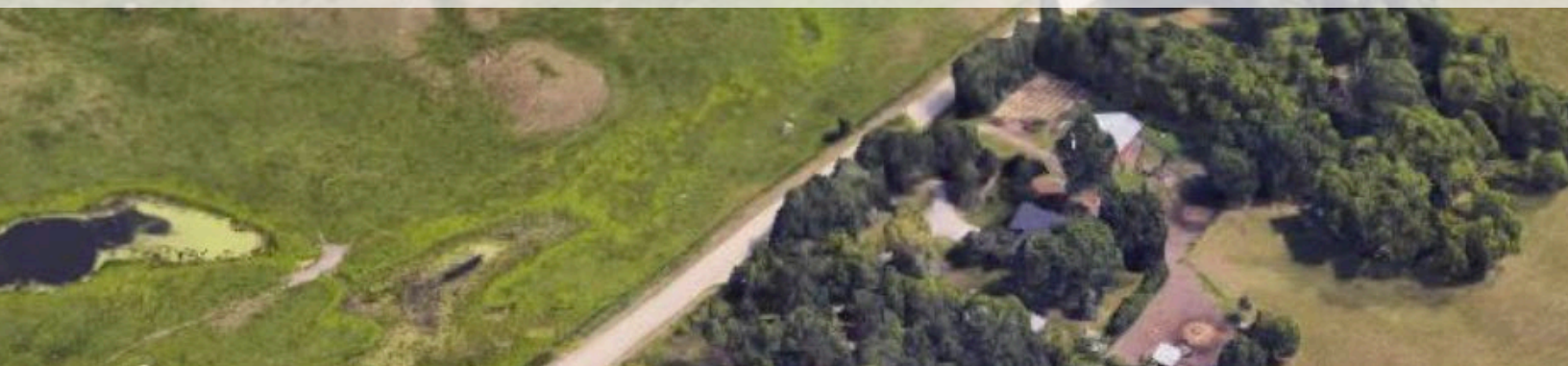


UNITED CHRISTIAN ACADEMY FUTURE CAMPUS PLAN VISION LAKEVILLE, MN



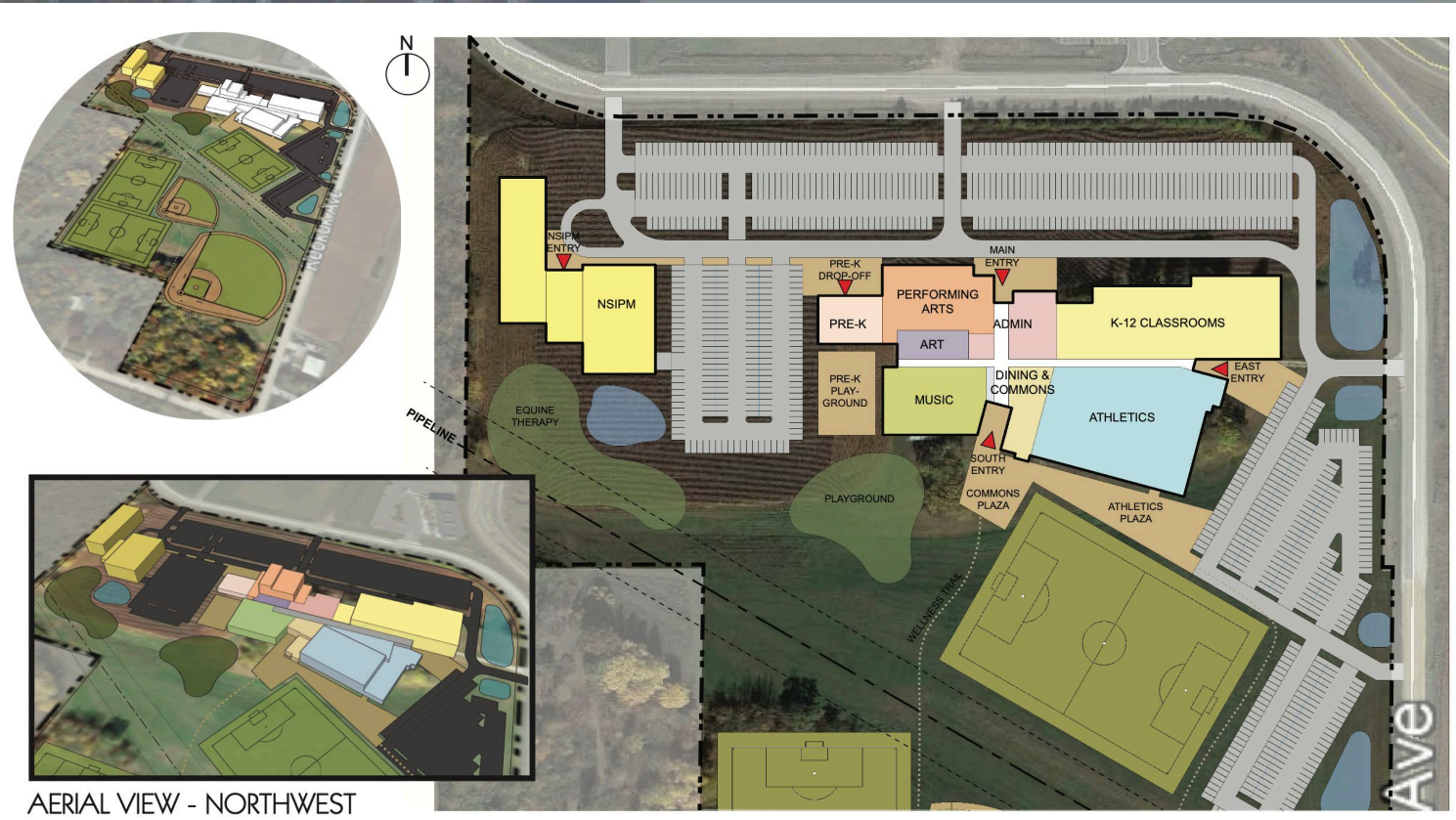
UNITED
CHRISTIAN ACADEMY

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www.ucathunder.org



MATTHEW 5:14

*You are the light that gives light to the world.
A city that is built on a hill cannot be hidden.*



AERIAL VIEW - NORTHWEST

The concept for this parcel includes the development of an approximately 180,000 sq. ft. PreK - Grade 12 campus for United Christian Academy (UCA).

The campus would include administrative, academic, arts, athletics and related ancillary functions. The school would be designed to be developed in phases, with an ultimate capacity for up to 1,400 students at full completion.

In addition to UCA, the development incorporates plans for an additional 72,000 sq. ft. state-of-the-art building that would be the home of the Neurosciences Institute of Pastoral Medicine (NSIPM), Sano Clinic and affiliated entities that provide services and support to individuals and public and private entities in the areas of neurotherapies and related disciplines.

PROJECT HIGHLIGHTS

- 45 acre, multi-phase campus development
- Campus to include 200 student preschool/daycare program
- Athletics complex designed for 3rd party shared use to generate revenue and expand community partnerships

TIMELINE

Q3/Q4 2021

Land Due Diligence and Governmental Approvals

Q4 2021/Q1 2022

Phase 1 Fundraising

Q1/Q2 2022

Construction Permitting and Begin Grading Land

Fall 2023

Targeted opening of PreK - 12th Grades and Athletics

Fall 2024

Opening of additional K - 12 Classrooms and Fine Arts

FUNDING

Capital and Operational Funding

Capital fundraising activities are now underway to raise the funding to complete the initial phases of development. The overall project investment is projected to exceed \$45M including land, buildings, fixtures and equipment. Projections for annual staffing, programming and ongoing operational need of the new campus are also being refined to inform the needs for ongoing revenue sources to support and sustain UCA. Formal discussions with lead funding partners and financing sources will determine the blend of donations, conventional lending and other available financing alternatives to achieve the schedule for the commencement of the project.

For more information on supporting UCA in its fundraising and financing efforts, contact Evan Dalrymple, UCA Executive Director at evan.dalrymple@ucathunder.org.

